

Regd. Office : Bombay House, 24, Homi Mody Street, Mumbai - 400 001.

WARRANT EXERCISE APPLICATION FORM

- Record date – 21st December, 2009.
- Warrant Exercise period – 7th January, 2010 to 5th February, 2010.
- Warrants not exercised during the Warrants Exercise Period shall lapse.

- Amount payable on exercise – Rs. 650/- per Equity Share.
- For Resident Applicants, cheque/demand draft should be drawn in favour of "Trent Limited – Warrants Conversion – January 2010", and payable at Mumbai.
- For Non-Resident Applicants, cheque/demand draft should be drawn in favour of "Trent Limited – Warrants Conversion – January 2010 - NR", and payable at Mumbai.
- Physical Warrant holder(s) to submit :
 - Warrant Exercise Application Form, duly completed.
 - Warrant Certificate. Kindly mention on the face of the Warrant Certificate "Applied for conversion of Equity Shares vide cheque/demand draft no. _____ dated _____".
 - Photocopy of PAN of all the Warrant holder(s), which should be self attested.
 - Cheque / demand draft.
- Electronic Warrant holder(s) to submit:
 - Warrant Exercise Application Form duly completed
 - Photocopy of PAN of all the Warrant holder(s), which should be self attested.
 - Cheque / demand draft.

To,
The Board of Directors
Trent Limited
Bombay House, 24, Homi Mody Street, Mumbai – 400 001.

Dear Sirs,
In exercise of my/our rights as Warrant holder(s), I/We hereby apply for the Equity Shares of the Company against the Detachable Warrant registered in my/our name in the Register of Warrant holders and submit the following particulars together with the cheque / demand draft payable at the Collection Centre of HDFC Bank Limited for an amount computed @ Rs. 650/- per Equity Share, at the address mentioned overleaf. I/We authorize you to put my/our name(s) in the Register of Members in respect of Equity Shares applied for by me/us and which may be allotted by the Company pursuant to this application.
I/We hereby solemnly declare that I am/We are not applying for Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961.
In case of Non-Residents, please tick (✓) whichever is applicable.

I am / We are Non-Resident Indian(s) / Persons(s) of Indian origin residing abroad and have remitted from abroad through approved Banking Channels from funds held in my / our Non- Resident (External) Account in India (NRE A/c.), Foreign Currency Non- Resident Account (FCNR A/c.), or Indian Rupees Drafts purchased abroad. I attach herewith the required Certificate as per point 5 and 18 of your Instructions. I am / We are not applying for the Equity Share(s) as nominee(s) of any person(s) who is / are Indian National(s) or who is / are resident(s) in India.

We are Foreign Institutional Investors (FIIs) registered with SEBI and have remitted funds from Special Rupee Deposit Account.

I am / We are Foreign Warrant holder(s) not being NRI(s) / FII(s).

I am / We are Non-Resident Indian(s) / Person(s) of Indian Origin residing abroad applying through NRO Account on non-repatriable basis.

No. of Warrants held: (ISIN – INE849A13017)	No. of Equity Shares applied for: (not exceeding the no. of Warrants held)	
Total payment made @ Rs. 650/- per Equity Share x _____ no. of Equity Shares applied for = Rs. _____/-		
Name(s) of the Registered holder(s)	PAN / GIR No.	Specimen Signature(s)
1.		
2.		
3.		

Address of the First Holder: _____

Occupation : Business Profession Service Others

Contact No. (with STD Code) : _____ E-mail ID: _____

I / We want the Equity Shares to be allotted in: Physical form – existing Folio no. _____
 Electronic form (If Electronic, please fill in the following details)

DP Name _____ DP ID _____ Client ID _____

PAYMENT PARTICULARS
 By cheque / demand draft no. _____ dated _____ for Rs. _____ drawn on _____
 (Name of Bank and Branch).
 *SB/Current/NRE/FCNR/NRO/Special Rupee Deposit A/c. _____ Amount in figures (Rs.) _____
 In case of Non-Resident Applicants, please see instructions overleaf and include details of documents enclosed.
 *Strike off whichever is not applicable.

I / We understand that:
 i. in case of allotment of Equity Shares to me / us, my / our Beneficiary Account as mentioned above would get credited to the extent of Equity Shares allotted.
 ii. in case of allotment of Equity Shares to me / us, if Equity Shares cannot be credited to my / our Beneficiary Account for whatsoever reasons, including my / our names in this application not being identical with the Beneficiary Account details, I / We shall be given physical Share Certificate(s) for the Equity Shares.

Sole / First Applicant

Second Applicant

Third Applicant

(To be filled in by the Applicant)

TRENT LIMITED

Acknowledgement Slip

Received from Mr/Ms/M/s : _____
 Address : _____

 Folio No. / DP ID _____ Client ID _____
 No. of Equity Shares applied for: _____

Cheque/demand draft no. _____
 dated _____
 for Rs. _____
 drawn on _____
 for allotment of Equity Shares mentioned
 herein of Trent Limited.

Receiving Authority / Signature

 Date: _____
 (Cheque / demand draft is subject to
 realisation)

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

General Instructions

- In terms of the Letter of Offer dated 29th April, 2005, the Warrant holder(s) has an option exercisable at his/her/it's discretion to apply for Equity Shares at the Warrant Exercise Price of Rs. 650/- per Warrant during the Warrant Exercise Period i.e. 7th January, 2010 to 5th February, 2010.
- The Company will allot one Equity Share per Warrant in respect of valid Applications received by HDFC Bank Limited along with the relevant payment, provided:
 - For electronic accounts, the Warrants exists in the Warrant holder's demat account, at the time of processing the Application and the Application is received within the Exercise Period.
 - For physical accounts, the Warrant Certificate is attached to the Application Form, and on the face of the Application Form, kindly mention **"Applied for Conversion of Equity Shares vide cheque / demand draft no. _____ dated _____"**
- Warrants not exercised during the Warrant Exercise Period shall lapse.**
- The number of shares applied for do not exceed the number of Warrants held and exercised under your account since shares in excess of your entitlement (one Share for every Warrant exercised) cannot be allotted.
- Documents required for Conversion of Warrants into Equity Shares:
 - Duly filled and signed Warrants Exercise Application Form.
 - A cheque / demand draft for requisite amount.
 - Photocopy of PAN card of all the Warrant holder(s), which should be self attested.
 - Foreign Inward Remittance Certificate ("FIRC") (in case of Applications from Non-Residents with repatriation benefits).
- Blank Warrant Exercise Application Forms can also be downloaded from the Company's website www.mywestside.com.
- Each Warrant Exercise Application Form shall be accompanied by a single instrument of payment. Clubbing of folios / securities for the purpose of making a consolidated payment is not permitted.
- Payment shall be made by cheque / demand draft payable at Mumbai at the Collection Centre branch for the full amount of subscription money.

9. Collection Centres :

For Resident Applicants:

Name of the Bank : **HDFC BANK LIMITED**

Collection Centres: **Agra** (Friends Plaza), **Ahmedabad** (Navrangpura), **Ahmednagar** (Station Road), **Ajmer** (Near Suchma Kendra), **Ambala** (Nicholson Road), **Amritsar** (Court Road), **Anand** (Anand Arts College), **Aurangabad** (Jalna Road), **Bangalore** (Richmond Road), **Baroda** (Raopura), **Bhatinda** (Liberty Chowk), **Bhavnagar** (Takhteswar Post Office), **Bhopal** (M.P. Nagar), **Bhub** (Hospital Road), **Chandigarh** (Sector 35-B), **Chennai** (Anna Salai), **Cochin** (Palarivattom), **Coimbatore** (Trichy Road), **Delhi** (K.G. Marg), **Gurgaon** (DLF Phase I), **Guwahati** (Jail Road), **Hyderabad** (Begumpet), **Indore** (Ring Road), **Jaipur** (C-Scheme), **Jamnagar** (Saru Section Road), **Jodhpur** (Mandore Road), **Junagadh** (Moti Palace), **Kolkata** (Royd Street), **Kanpur** (Civil Lines), **Kolhapur** (New Shahupuri), **Lucknow** (Pratibha Cinema), **Ludhiana** (Urban Estate - Durgi), **Madurai** (Krishnayar Tank Street), **Mangalore** (Kadri), **Meerut** (Western Katchery Road), **Mehsana** (Abhu Highway), **Mumbai** (Fort - Nanik Motwani Marg, Lower Parel - Kamala Mills, Borivali (West) - Yogi Nagar, Thane - Kopari Colony), **Muzzafarpur** (Choti Saria Ganj), **Mysore** (Saraswathi Puram), **Nadiad** (College Road), **Nagpur** (Lokmat Square), **Nasik** (Mahamarg Bus Stand), **Panjim** (Swami Vivekanand Road), **Patna** (Exhibition Road), **Pune** (Fortune Square), **Ranchi** (Circular Road), **Raipur** (Shankar Nagar), **Rajkot** (Makkam Chowk), **Surat** (Near Ram Chowk), **Udaipur** (Durga Nursury Road), **Udupi** (Court Road), **Valsad** (Thithal Road), **Varanasi** (Rathyatra Crossing), **Vijaywada** (Labbipet).

For Non-Resident Applicants:

In case of Non-Resident Applicants, the Application Form will be accepted only by HDFC Bank Limited at Maneckjiwadia Building, Ground Floor, Nanik Motwani Marg, Fort, Mumbai – 400 023.

- Applicants residing at places other than those mentioned above and Applicants who wish to send their Application Forms but not having Collection Centres should send their Application Forms by Registered Post ONLY, to the Company's Registrars, TSR Darashaw Limited, Mumbai, enclosing a demand draft drawn on a clearing Bank and payable at Mumbai ONLY, net of bank charges and postal charges, before the closure of the Issue. The Company is not responsible for any postal delay / loss in transit on this account.
- In case of the Warrants held in electronic (demat) form, the Equity Shares pursuant to the conversion of Warrants shall be credited only to that Electronic account, from which the Warrants have been tendered.
- In case of Application in physical mode under a Power of Attorney or by a Body Corporate or by a society, a certified true copy of the relevant Power of Attorney or relevant Resolution or authority to the signatory to make the relevant investment under this conversion and to sign the Application and a copy of the Memorandum and Articles of Association and / or bye laws of such body corporate or society must be lodged with the Collection Bank along with the Warrant Exercise Application Form.
- Mode of payment: A cheque or demand draft payable at Mumbai at the Collection Centre branch drawn in favour of "Trent Limited – Warrants Conversion – January 2010" in case of Resident Warrant holder(s) and "Trent Limited – Warrants Conversion – January 2010 - NR" in case of Non-Resident Warrant holder(s) for an amount calculated as: No. of Warrants exercised x Rs. 650/-.
- Warrants with payments for lesser amounts shall be rejected and returned.
- Bank charges for issue of demand draft and postal charges, if any, are to be borne by the Applicant.
- Outstation cheques / outstation demand drafts or post dated cheques and money / postal orders will not be accepted and Applications accompanied by such cheques / demand drafts / money orders or postal orders will be rejected. The Company will not accept payment in Cash.
- In case of Non-Resident Applicants on a non-repatriation basis, the payment may be made by way of a cheque drawn on Non-Resident (Ordinary) Account maintained in Mumbai or Rupee draft purchased out of NRO Account maintained elsewhere in India but payable at Mumbai.
- In case of Non-Resident Applicants on a repatriation basis, the payment may be made by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate) or by cheque / demand draft on a Non-Resident External Account (NRE) or FCNR Account maintained in Mumbai or Rupee draft purchased by debit to NRE/FCNR Account maintained anywhere in India and payable at Mumbai, or FIIs registered with SEBI must remit funds from Special Non-Resident Rupee Deposit Account.
- All applications irrespective of the value or in case of applications in joint names, each of the applicant should mention his/her/it's PAN allotted under the Income Tax Act, 1961 and also submit a copy of the PAN card or a communication from the Income Tax Authorities indicating allotment of a PAN ("PAN Communication"), which should be self attested, along with the Application.
- Investors are advised not to close or transfer their DEMAT account between the period of application for Conversion of Warrants till the time of allotment / receipt of credit in their account so as to avoid rejection of credit from the Depositories and resultant delay in receiving the intimation of allotment.
- The allotment of shares will be made in the existing physical folio no. / electronic account details furnished in the Application.
- In case of standing instructions to your depository participants for not accepting any debit / credit in your beneficiary account, without prior authorization, these instructions should be removed so as to enable the Registrars to directly debit the Warrants under ISIN: INE 849A13017 and for receiving direct credit of the Equity Shares under ISIN: INE 849A01012.
- Kindly note that, since the allotment of shares on exercise of Warrants is based on auto credit process, you are not required to execute any debit or off market instruction.
- In case of joint holders, all joint holders must sign the relevant part of the Warrant Exercise Application Form in the same order and as per the specimen signature(s) recorded with the Company. Further, in case of joint applicants, the reference, if any, will be made to the first applicant's name and all communication will be addressed to the first applicant.
- In case of death of any of the joint holder(s), kindly attach the true copy of the death certificate. However, the allotment of shares will be done in the same account number from which the Application was made.
- Allotment of Equity Shares to Non-Residents / NRIs shall be subject to the conditions as may be imposed from time to time by RBI and FEMA, in the matter of refund of application money, export of share certificates, etc.
- For any reason, should the Company not be in a position to process the Application Form for allotment of Equity Shares on account of invalid lodgement, insufficient information, non-clearance of subscription money, the Registrars will in writing, communicate the reason(s) for non-consideration of the application and will return to the Warrant holder(s) at the stated address, the entire set of documents submitted at the time of lodgement along with application money, by demand draft without interest.
- The Equity Shares arising from the Conversion of Warrants shall be subject to the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects with existing Equity Shares of the Company, including dividends.
- In any peculiar situation (like standing instructions for not allowing credit without proper authorization, the investor closing the account, the details of which have been stated in the application, before the Registrars give the credit of the shares in the said account), if the Registrars are unable to give the credit into the Warrant holder's account, the Registrars would forward the physical share certificate to the investor at the address mentioned in his / her Application and neither the Company nor its Registrar would be held responsible for any financial / notional loss suffered by the Warrant holder(s).

All communication in connection with the application for the conversion of Warrants into Equity Shares, including any change in the address should be addressed to the Company's Registrars, giving the full name of the First Applicant, Registered Folio, DP ID / Client ID and date on which the Application was made.

TSR DARASHAW LIMITED Unit : TRENT LIMITED

6-10, Haji Moosa Patrawala Industrial Estate, 20, Dr. E. Moses Road, Near Famous Studio, Mahalaxmi, Mumbai – 400 011.

Tel. No.: 91-22-6656 8484 Extn: 411/412/413; Fax No.: 91-22-6656 8494;

E-mail: csg-unit@tsrdarashaw.com